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| Hospital                          | City / Town   | County        | Teaching Status [1] | Fiscal Year End | Number of Months Data |                            |                              |
|-----------------------------------|---------------|---------------|---------------------|-----------------|-----------------------|----------------------------|------------------------------|
| MetroWest Medical Center          | Framingham    | Middlesex     | Nonteaching         | 06 / 30         | 12                    |                            |                              |
| Financial Performance Indicators  | FY05          | FY06          | FY07                | FY08            | FY09 Q4               | MA Industry Median FY09 Q3 | NorthEast US Median FY07 [2] |
| <b>Profitability</b>              |               |               |                     |                 |                       |                            |                              |
| Operating Margin                  | 2.00%         | -1.60%        | -2.34%              | -3.62%          | -4.03%                | 1.7%                       | 1.5%                         |
| Non-Operating Margin              | -2.36%        | 0.27%         | 0.24%               | 0.21%           | 0.15%                 | 0.0%                       | 1.1%                         |
| Total Margin                      | -0.36%        | -1.32%        | -2.10%              | -3.41%          | -3.88%                | 1.2%                       | 2.7%                         |
| Operating Surplus (Loss)          | \$2,111,879   | (\$3,478,431) | (\$5,332,994)       | (\$8,618,776)   | (\$9,989,813)         | ---                        | ---                          |
| Total Surplus (Loss)              | (\$379,058)   | (\$2,883,784) | (\$4,784,225)       | (\$8,116,041)   | (\$9,615,651)         | ---                        | ---                          |
| <b>Liquidity</b>                  |               |               |                     |                 |                       |                            |                              |
| Current Ratio                     | 0.96          | 1.48          | 1.58                | 1.87            | 1.85                  | 1.51                       | 1.53                         |
| Days in Accounts Receivable       | 79.27         | 39.93         | 37.69               | 46.49           | 43.87                 | 41.6                       | 46.8                         |
| Average Payment Period            | 104.74        | 32.67         | 31.90               | 28.85           | 28.40                 | 53.1                       | 60.7                         |
| <b>Solvency/Capital Structure</b> |               |               |                     |                 |                       |                            |                              |
| Debt Service Coverage (Total) [3] |               |               |                     |                 | ---                   | ---                        | 3.52                         |
| Cashflow to Total Debt [4]        |               |               |                     |                 | ---                   | ---                        | 17.8%                        |
| Equity Financing                  | 15.60%        | 11.91%        | 5.26%               | -3.30%          | -13.43%               | 42.3%                      | 48.3%                        |
| <b>Other</b>                      |               |               |                     |                 |                       |                            |                              |
| Total Net Assets                  | \$12,620,942  | \$9,737,158   | \$4,949,550         | (\$3,166,491)   | (\$12,782,142)        | ---                        | ---                          |
| Assets Whose Use is Limited       | \$0           | \$0           | \$0                 | \$0             | \$0                   | ---                        | ---                          |
| Net Patient Service Revenue [5]   | \$107,047,122 | \$214,077,845 | \$222,811,509       | \$233,479,636   | \$243,285,353         | ---                        | ---                          |

### FY09 Q4 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY05 - FY09 Q4 data drawn from DHCFFP quarterly and annual filings.

CAVEATS: FY05-FY08 annual data is reconciled to Audited Financial Statements. Quarterly data is as filed by the hospitals. DHCFFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "Almanac of Hospital Financial & Operating Indicators." , 2009 INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.